Police Pension Scheme

Contingent Decision Claim Form

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| **Personal details:** | | | | |
| Full name | |  | | |
| National Insurance number | |  | | |
| Date of birth | |  | | |
| Email address | |  | | |
| Phone number | |  | | |
| Address | |  | | |
| **I am making a Contingent Decision Claim for (please select as applicable):** | | | | |
| A – Opted Out Service | B – Honoraria | | C – Additional Service | D - Transfer |
| *Complete the relevant Application form and the declaration below* | | | | |
| **Declaration:** | | | | |
| Please read each of the statements below and if you agree, sign, date and return this form, along with your application:   * I confirm that had the discrimination identified by the courts not occurred, I would have made a different decision to the one I originally made. * For an Opt-Out, Additional Service or Transfer Contingent Decision, I have provided evidence in my own words and supplied, where applicable, any relevant additional documentation to support my claim. * I declare that the information I have provided in this Contingent Decision Claim Form is true to the best of my knowledge | | | | |
| Signature | |  | | |
| Today’s date | |  | | |

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| Return this form, your application claim form for A, B, C or D together with any supporting evidence (if applicable) to the Scheme Manager (Chief Constable) for your force so that they can make their decision. |

This page is intended for Scheme Manager user only

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| **Scheme Manager decision:** | | | | |
| Date Contingent Decision Claim Form received by Scheme Manager | | |  | |
| Notes about the decision making by the Scheme Manager  *Record anything here which outlines the reasons for your decision* |  | | | |
| Based on the evidence provided and the necessary criteria, my decision about this Contingent Decision claim is: | | Approve | | Decline |
| Scheme Manager name |  | | | |
| Date of decision |  | | | |

A – Application claim form

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| **A – Opted Out Service** | | | | |
| *I have Opted Out service and I wish to make a claim based on the following:* | | | | |
| Scheme I was in at the date I opted out | 1987 | | 2006 | 2015 |
| My transition date to move to 2015 Scheme:  *(Enter taper date, or N/A if never joined the 2015 Scheme)* | |  | | |
| Date I opted out of the scheme | |  | | |
| **Opted Out Service evidence** | | | | |
| * If you opted out at any point during the period from 1 April 2012 up to 6 months before you were due to transition to the 2015 scheme, your Contingent Decision claim will be dependent on the evidence you can provide to support the claim that had the discrimination identified by the courts not occurred, you would have made a different decision. * If you opted out at any point during the period from 6 months before you were due to transition to the 2015 scheme up to 31 March 2022, your Contingent Decision claim is likely to be accepted, but you will still need to provide evidence to support the claim that had the discrimination identified by the courts not occurred, you would have made a different decision. | | | | |
| **My Evidence:** | | | | |
| You should consider what evidence you need to provide that will best support your claim as the Scheme Manager will require this to decide whether your claim can be accepted or not. Failure to provide any evidence, could result in your claim being refused. | | | | |
| Please explain briefly, in your own words the reason(s) why you opted out of the Police Pension Scheme and what you would have done differently. Please continue on another page if necessary:  The additional evidence I have provided to support my Contingent Claim is as follows: | | | | |

B – Application claim form

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| **B – Honoraria** | | | |
| I made a decision about Honoraria and I wish to make a claim based on the following:  *(Please complete the table below indicating in which tax years you received a payment and the type of payment received)* | | | |
|  | **Tax year** | **Type of Payment received** | |
| I received a payment in | 2015/16 | Honoraria | Pensionable Pay |
| I received a payment in | 2016/17 | Honoraria | Pensionable Pay |
| I received a payment in | 2017/18 | Honoraria | Pensionable Pay |
| I received a payment in | 2018/19 | Honoraria | Pensionable Pay |
| I received a payment in | 2019/20 | Honoraria | Pensionable Pay |
| I received a payment in | 2020/21 | Honoraria | Pensionable Pay |
| I received a payment in | 2021/22 | Honoraria | Pensionable Pay |
| **Honoraria evidence** | | | |
| * There is **no requirement** under the legislation for members to provide evidence of why the Honoraria (Non-Pensionable Payment) election was made or not made. | | | |
| **My Evidence:** | | | |
| This claim notifies the Scheme Manager that I would have made a different decision if I had been in a different scheme during the remedy period 1 April 2015 to 31 March 2022, and confirms that either: -   * I would have chosen an Honoraria payment if I had remained in the legacy 1987 Scheme, or * I would have chosen a Pensionable Payment if I had benefits in the 2015 Scheme   If you wish to provide any additional information then you can do so in the space below, or on a separate page, but there is no requirement to do so. | | | |

C – Application claim form

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| **C – Additional Service (Additional 60ths or Added Years)** | | |
| I wish to make a claim based on the following: | | |
| My Legacy Scheme | 1987 | 2006 |
| My transition date to move to 2015 Scheme |  | |
| **Additional Service evidence** | | |
| * If you purchased added pension in the 2015 scheme, this can be counted as evidence that you would have purchased additional service in the legacy scheme. | | |
| **My Evidence:** | | |
| You should consider what evidence you need to provide that will best support your claim as the Scheme Manager will require this to decide whether your claim can be accepted or not. Failure to provide any evidence, could result in your claim being refused. | | |
| Please explain briefly, in your own words the reason(s) why you would have purchased additional service and what you would have done differently. Please continue on another page if necessary:  The additional evidence I have provided to support my Contingent Claim is as follows: | | |

D – Application claim form

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| **C –Transfer** | | | | |
| I wish to make a claim based on the following: | | | | |
| My Legacy Scheme | 1987 | | 2006 | |
| My transition date to move to 2015 Scheme |  | | | |
| To transfer in previous pension rights | | Yes | | No |
| To revisit a previously made transfer (in or out) | | Yes | | No |
| **Transfer evidence** | | | | |
| * Whether you are wishing to transfer in new pension rights, or revisit a previous transfer election, your Contingent Decision claim will be dependent on the evidence you can provide to support the claim that had the discrimination identified by the courts not occurred, you would have made a different decision. | | | | |
| **My Evidence:** | | | | |
| You should consider what evidence you need to provide that will best support your claim as the Scheme Manager will require this to decide whether your claim can be accepted or not. Failure to provide any evidence, could result in your claim being refused. | | | | |
| Please explain briefly, in your own words the reason(s) why you would have made a different decision about your transfer and what you would have done differently. Please continue on another page if necessary:  The additional evidence I have provided to support my Contingent Claim is as follows: | | | | |